UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 18, 2021

CLS HOLDINGS USA, INC.

(Exact name of registrant as specified in its charter)

Nevada		000-55546	45-1352286	
(State or other jurisdiction of incorporation)		(Commission File Number)	(IRS Employer Identification No.)	
	11767 South Di	ixie Highway, Suite 115		
Miami, Florida		33156		
(Address of principal executive offices)		(Zip Code)		
	Registrant's	s telephone number, including area code: (88	<u>88) 438-9132</u>	
	-	Not Applicable		
	(Former	name or former address, if changed since la	st report)	
Check the appropriate box below if the Fe	orm 8-K filing is inter	nded to simultaneously satisfy the filing obligat	ion of the registrant under any of the following provisions:	
☐ Written communications pursuant	to Rule 425 under the	e Securities Act (17 CFR 230.425)		
		ecurities Act (17 CFR 240.14a-12)		
e i		4d-2(b) under the Exchange Act (17 CFR 240.	14d-2(b))	
☐ Pre-commencement communication	ons pursuant to Rule 1	3e-4(c) under the Exchange Act (17 CFR 240.	13e-4(c))	
Securities registered pursuant to Section	2(b) of the Act: None			
Indicate by check mark whether the regis 12b-2 of the Securities Exchange Act of			Securities Act of 1933 (Section 230.405 of this chapter) or Rule	
			Emerging growth company \Box	
If an emerging growth company, indicate financial accounting standards provided p			ransition period for complying with any new or revised \Box	

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers

On February 18, 2021, the board of directors of CLS Holdings USA, Inc. (the "Company") appointed Ross Silver, age 43, as a Class I director to fill a vacancy on its board of directors. Mr. Silver will hold office until the Company's 2021 annual meeting of stockholders and until his successor has been duly elected and qualified. Mr. Silver, an independent director, shall serve on the board's Audit Committee.

In 2016, Mr. Silver founded Sylva International LLC, a marketing and consulting firm doing business as Sylvacap Media. Sylva International is a Registered Investment Advisor in the State of Oregon. Prior to founding Sylva International, Mr. Silver founded Vista Partners LLC, a hedge fund and independent equity research firm, and served as Principal Analyst and CEO from 2005-2016.

Prior to starting Vista, Mr. Silver was a Research Analyst for Trinity Capital Advisors, Inc., a San Francisco-based hedge fund, and a research associate for Dresdner RCM (now Allianz) covering consumer discretionary and consumer staple companies. Prior to working for Dresdner, Mr. Silver was a member of Canadian Imperial Bank of Commerce's technology, media, and telecom investment banking group, where he worked primarily on M&A but also on equity and debt offerings.

There are no arrangements or understandings between Mr. Silver and any other person pursuant to which Mr. Silver was selected as a director of the board.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CLS HOLDINGS USA, INC.

Date: February 18, 2021

By: <u>/s/ Jeffrey I. Binder</u>
Jeffrey I. Binder
Chairman and Chief Executive Officer